



Announcement Summary

Entity name

BOOM LOGISTICS LIMITED

Applicable security for the reorganisation

BOL ORDINARY FULLY PAID

BOLAB PERFORMANCE RIGHTS

Announcement Type

Update to previous announcement

Date of this announcement

25/11/2024

Reason for the Update

Amendment to the disclosure in section 5.1 - Update the number of quoted ordinary fully paid shares on issue before the consolidation to 421,156,009 and the number of quoted ordinary fully paid shares on issue after the consolidation to 42,115,601.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BOOM LOGISTICS LIMITED

1.2 Registered Number Type

ABN

Registration Number

28095466961

1.3 ASX issuer code

BOL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Amendment to the disclosure in section 5.1 - Update the number of quoted ordinary fully paid shares on issue before the consolidation to 421,156,009 and the number of quoted ordinary fully paid shares on issue after the consolidation to 42,115,601.

1.4b Date of previous announcement(s) to this update

21/10/2024

1.5 Date of this announcement

25/11/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
BOL	ORDINARY FULLY PAID
BOLAB	PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Is the date estimated or Approval



Approval/Condition	Date for determination	actual?	received/condition met?
+Security holder approval	22/11/2024	Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

27/11/2024

3.2 Date of +security holder meeting

22/11/2024

3.2a Effective date of consolidation or split

22/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

25/11/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

26/11/2024

3.5 Record date

27/11/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

28/11/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

4/12/2024

3.8 Trading starts on a normal T+2 basis

5/12/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

9/12/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
BOL	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	421,663,429	42,166,343	Actual
ASX +Security Code	ASX +Security Description		
BOLAB	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	12,975,741	1,297,574	Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
BOLAB	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	AUD 0.00000000	AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Per the indicative timetable, the consolidation became effective on 22 November 2024, being the date of the AGM at which shareholders approved the consolidation.

6.2 Additional information for inclusion in the Announcement Summary